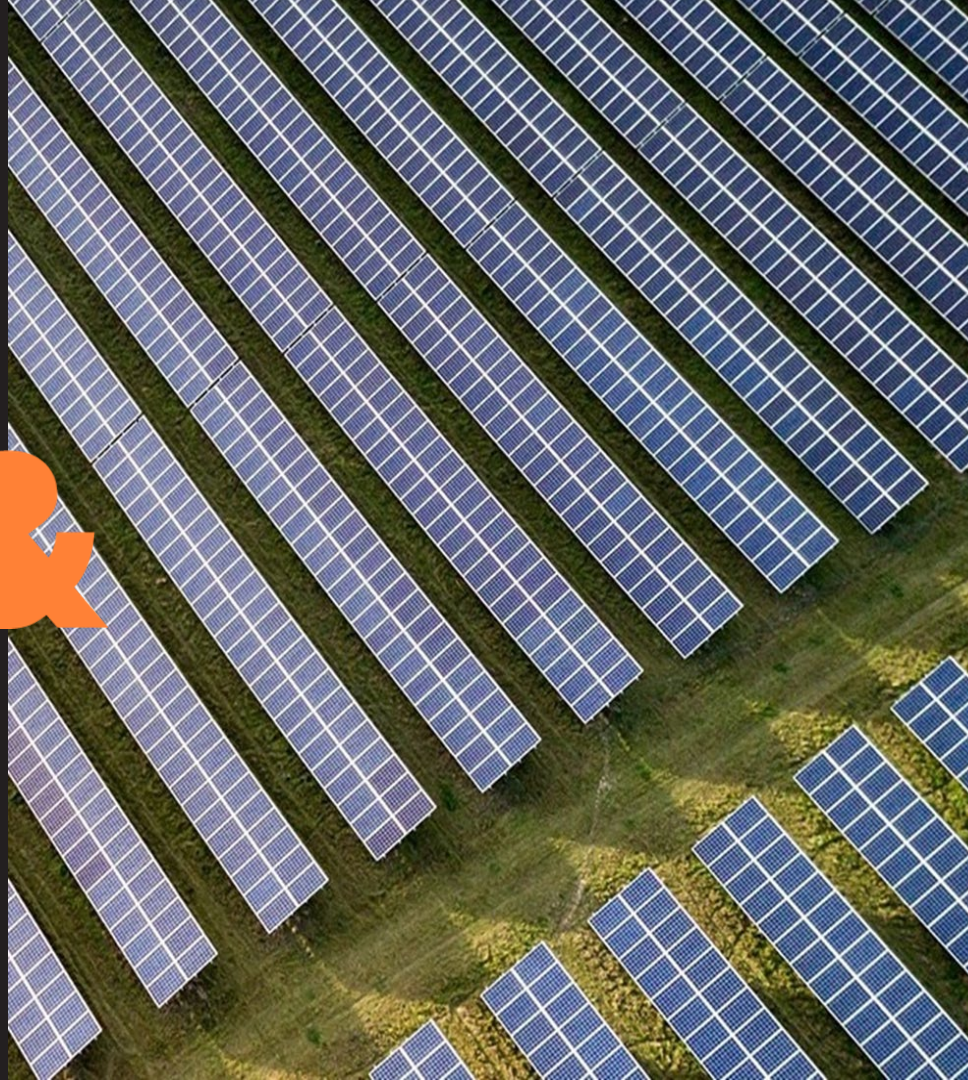


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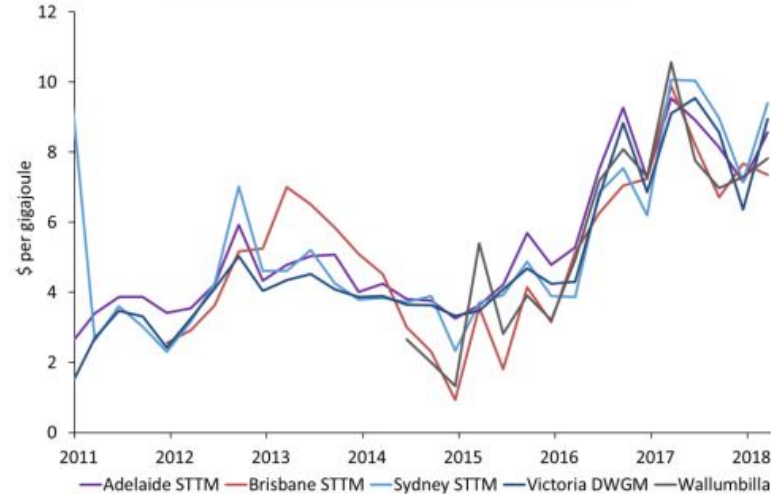
Electrification of process heat



Why electrify?

- Process heat traditionally gas sourced – boilers
- Gas prices steadily increasing over the last decade
- Adaptation of technology
- Improve energy productivity

Chart 4: Quarterly average wholesale gas prices



Notes: STTM stands for Short Term Trading Market. DWGM stands for Declared Wholesale Gas Market. STTM prices are ex-post. DWGM is the average daily weighted imbalance price.
Source: Australian Energy Regulator

Process heat – then and now

- Historically has been designed purely on providing utility where heat (or cooling) is needed
- Few consideration given on heat recovery between processes. Some perceived barriers
 - Risk of having process streams interacting with another
 - Energy *was* cheap and heat recovery equipment *was* not
 - Heat recovery expertise was (and still is to a large extent) rare in process design engineers
 - As a result, heat recovery tends to be **opportunistic** as opposed to **holistic**

Electro-technologies for process heat

- **Heat pumps**

- Conventional, ammonia (or other refrigerant based) for temps <60°C
- Med - High temp, CO₂ refrigerant machines for up to 95°C
- High temp available – 120°C +
- Other heat pumps, such as Mechanical Vapour Recompression
- Reverse Osmosis (or other membrane based technology) – for dewatering
- UV for food preservation
- Ohmic heating and microwaves for cooking
- For some applications, an electric boiler may be more efficient due to quick start up and shut down capabilities

Industrial process heat pumps

- Good for existing plants that have in built inefficiencies that are structural and expensive to remove
- Allows for heat sinks and heat sources to be linked, providing heat recovery without traditional heat exchangers
- Works well especially in food processing – many cold and hot streams in processes that can take advantage of simultaneous heating/cooling capabilities of heat pumps
- Can work without a waste heat source (using air) though usually less effective.



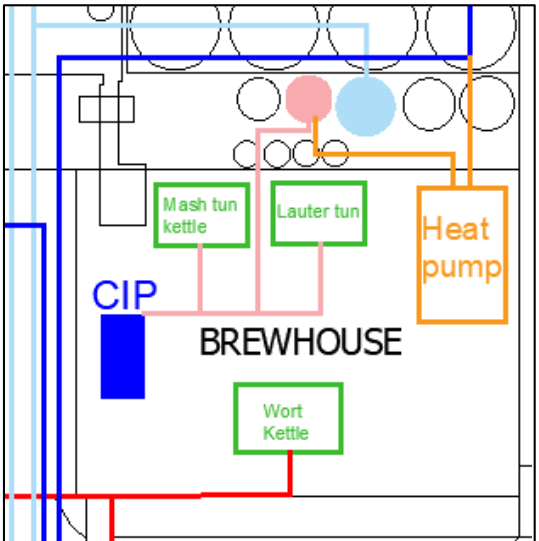
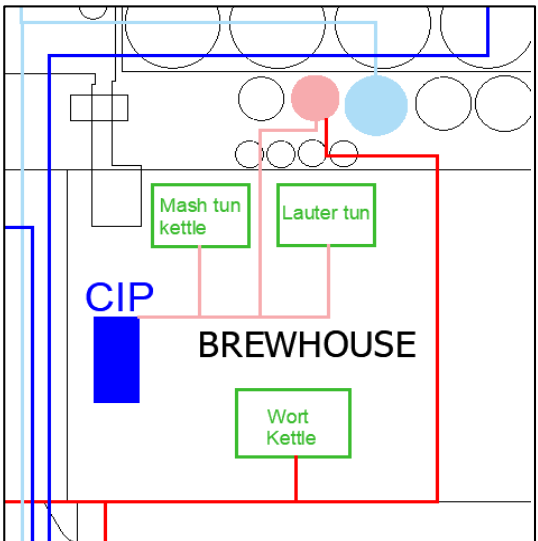
Heat pump advantages

- High COP ~ 4 – 5 heat energy conversion
- Productive heat source – when and where you need it
- Input energy can easily be renewable – e.g. solar
- Reduction of CO_{2-e} emissions
- Reduction of input energy costs
- Possible improved product output
- Reduced plant maintenance



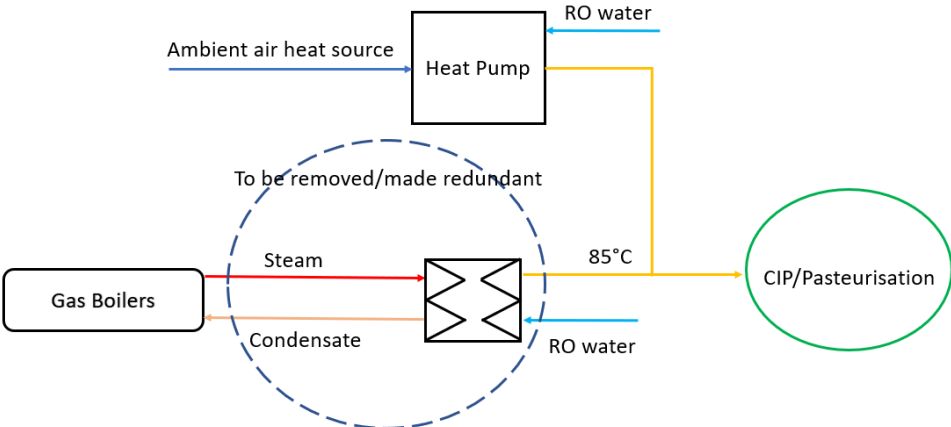
Case study – Brewery

- Chilled and hot water lines run throughout the Brewhouse, each provided for by hot and cool utilities
- Heat pumps proposed to link the heat sink of hot water line with heat source of the chilled water lines (brine/ethanol loop)



Case study – Brewery

- Air sourced heat pump as no utility provided heat source
- Heat recovery opportunity from pasteurisation run off water



Case study – Brewery

- Strong business case

Heat Pump Financial Figures	Annual Savings (ex GST)
Capex for system	\$2,400,000 - \$2,600,000
Energy cost savings	\$459,000
Simple payback period	6 years
NPV (15 years, 8% discount rate)	\$2,100,000
Other savings (high uncertainty, not included in financial analysis):	
Gas savings from reduction in usage times of boilers	\$113,000
Steam transmission loss savings	\$18,000

Other process heat optimisation strategies

- Improve existing heat recovery opportunities
- Thermal storage
 - stratified tank
 - high temperature salts from solar thermal
- Renewable hydrogen

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